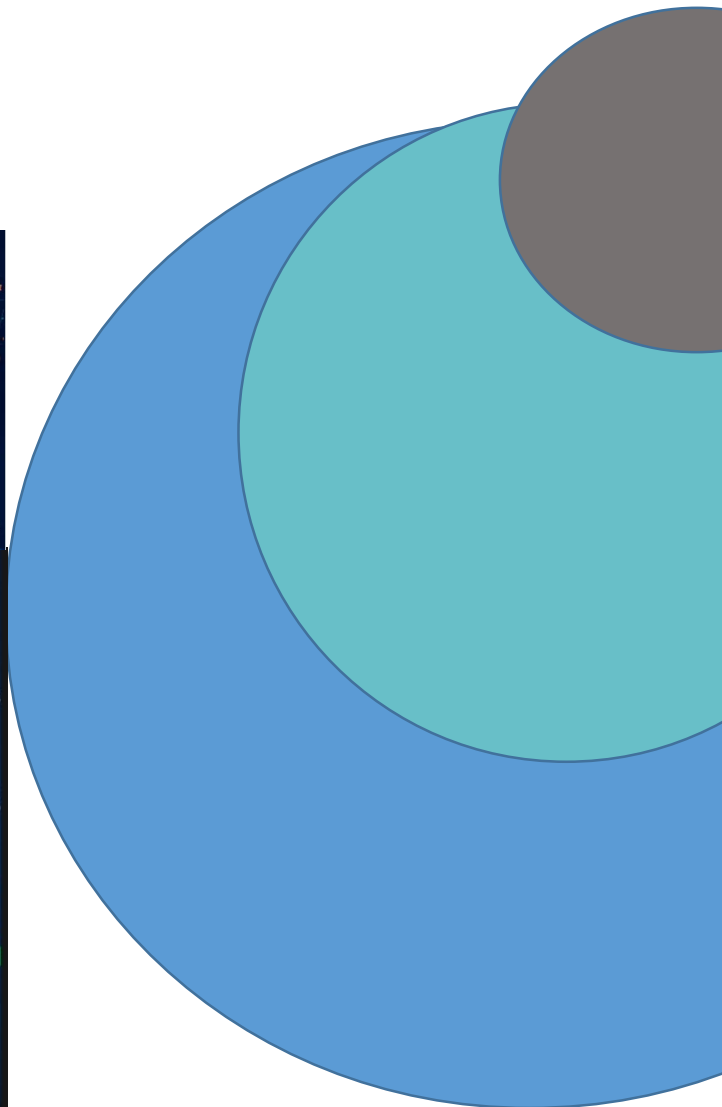




# Financial Services Morning Report

*Digital News*





Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,696.30	(1.3)	(16.6)	17.3	21.4	2.9	2.6	2.16%
MSCI Emerging Markets Index	984.26	1.1	(20.1)	11.1	14.9	1.6	1.7	3.14%
MSCI FM FRONTIER MARKETS	496.25	1.2	(25.4)	9.0	12.6	1.7	1.8	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	595.34	(0.7)	2.0	14.3	14.3	2.0	1.7	2.88%
Muscat Securities MSX 30 Index	4,663.47	0.9	12.9	13.1	10.7	1.0	0.8	4.00%
Tadawul All Share Index	10,419.15	(2.8)	(7.6)	16.2	26.2	2.1	2.0	2.76%
Dubai Financial Market General Index	3,351.68	0.8	4.9	9.4	12.6	1.1	1.0	3.07%
FTSE ADX GENERAL INDEX	10,465.33	(0.8)	23.3	18.7	17.4	3.0	1.8	1.98%
Qatar Exchange Index	11,924.22	(0.8)	2.6	13.3	15.2	1.6	1.5	3.82%
Bahrain Bourse All Share Index	1,861.31	(0.1)	3.6	5.1	13.3	0.7	0.9	5.70%
Boursa Kuwait All Share Price Return Index	7,560.71	(0.2)	7.3	20.3	23.2	1.7	1.4	2.72%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	520.60	1.5	(17.3)	12.9	16.6	1.6	1.7	3.08%
Nikkei 225	27,912.37	0.3	(3.1)	18.9	20.7	1.6	1.8	2.12%
S&P/ASX 200	7,291.30	(0.5)	(2.1)	14.7	23.5	2.1	2.1	4.47%
Hang Seng Index	19,346.14	(0.9)	(17.3)	7.0	10.4	0.8	1.1	3.44%
NSE Nifty 50 Index	18,610.30	(0.5)	7.2	23.4	25.0	3.4	3.0	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.16	(0.4)	(8.4)	15.3	22.2	1.8	1.8	3.26%
MSCI Emerging Markets Europe Index	88.24	(0.1)	(73.8)	5.1	8.1	1.3	1.0	3.47%
FTSE 100 Index	7,567.54	0.1	2.5	14.0	36.5	1.7	1.7	3.72%
Deutsche Boerse AG German Stock Index DAX	14,447.61	(0.6)	(9.0)	13.2	22.4	1.6	1.6	3.23%
CAC 40 Index	6,696.96	(0.7)	(6.4)	13.9	23.9	1.7	1.7	2.95%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,973.66	(1.9)	(17.1)	19.1	22.5	3.9	3.6	1.73%
S&P 500 INDEX	3,998.84	(1.8)	(16.1)	19.3	22.3	4.0	3.8	1.68%
Dow Jones Industrial Average	33,947.10	(1.4)	(6.6)	19.5	19.4	4.5	4.3	2.02%
NASDAQ Composite Index	11,239.94	(1.9)	(28.2)	41.7	50.0	4.5	5.0	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
AED-USD X-RATE	0.3	0.0	0.0	-100%	-100%
Gold Spot \$/Oz	1,770.9	0.1	-3.2	-14%	68%
BRENT CRUDE FUTR Feb23	83.1	0.4	14.6	-25%	101%
AED-USD X-RATE	0.3	0.0	0.0	-100%	-99%
AED-USD X-RATE	0.3	0.0	0.0	-100%	-100%
SILVER SPOT \$/OZ	22.4	0.4	-4.1	-33%	87%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
AED-USD X-RATE	0.3	0.00	0.00	-100%	-100%
Euro Spot	1.0489	-0.02	-7.75	-25%	9%
AED-USD X-RATE	0.2723	0.00	0.00	-84%	-75%
Swiss Franc Spot	0.9433	-0.07	-3.22	-8%	12%
AED-USD X-RATE	0.2723	0.00	0.00	-96%	-95%
AED-USD X-RATE	0.3	0.00	0.00	-100%	-100%
Australian Dollar Spot	0.6725	0.40	-7.41	-37%	17%
USD-OMR X-RATE	0.3848	0.00	0.00	0%	5%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	-99%	-96%
USD-TRY X-RATE	18.6333	0.01	0.00	0%	965%

GCC Government Bond Yields	Maturity date	YTM, %
Oman	01/08/2029	5.81
Abu Dhabi	16/04/2030	4.08
Qatar	16/04/2030	4.14
Saudi Arabia	22/10/2030	4.40
Kuwait	20/03/2027	4.32
Bahrain	14/05/2030	6.90

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	130.64	0.1%	-7.2%
S&P MENA Bond TR Index	132.63	0.3%	-13.5%
S&P MENA Bond & Sukuk TR Index	131.90	0.3%	-12.2%

3m Interbank Rates	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.45	0.09
UK	-	-
EURO	1.98	(0.57)
GCC		
Oman	4.35	2.13
Saudi Arabia	5.40	0.91
Kuwait	4.00	1.50
UAE	4.34	0.36
Qatar	4.95	1.13
Bahrain	5.80	1.52



## Oman Economic and Corporate News

### Oman working on \$40 billion booster for green energy projects

Oman is working with potential partners for the investment of \$40 billion to build a number of green energy projects in the Sultanate by the year 2040..[Source: Times of Oman](#)

### Dhofar to host RO 150m data and mining processing centre

Green Data City will invest RO 150 million in Dhofar for setting up a large-scale data centre for hosting, processing and mining data for various applications, such as distributed ledger technologies, blockchain, and fin tech. The project will generate 150 jobs., [Source: Oman observer](#)

## Middle east Economic and Corporate News

### Saudi non-oil private sector activity grows strongly in November: PMIQa

Underpinned by a strong growth in business activity that was the fastest since August 2015, Saudi Arabia's non-oil private sector economy expanded in November although inflationary pressures rose, a survey of businesses showed on Monday...

[Source : Reuters](#)

### Saudi bourse hits 18-month low on concerns around oil, global economy

Saudi Arabia's benchmark index tumbled 2.8%, touching its lowest since May 2021, dragged down by a 3.8% fall in Al Rajhi Bank and a 1.8% decrease in Retal Urban Development Co. [Source: PAK5](#)

## International Economic and Corporate News

### Stocks ease from 3-month highs, dollar firms up on strong U.S. data

Asian stocks retreated from three-month highs and the dollar held on to gains following strong U.S. data that again suggested the Federal Reserve might stick longer with aggressive interest rate increases. [Source: Reuters](#)

### Australia central bank raises rates to 10-year high, says more needed

Australia's central bank on Tuesday raised interest rates to a 10-year high and stuck with its projection that more hikes are needed, a stance taken as slightly hawkish by markets that were looking for signs of a pause in the near term. [Source: Reuters](#)

[Reuters](#)

### US, EU weigh climate-based tariffs on Chinese steel, aluminum

The United States and the European Union are weighing new tariffs on Chinese steel and aluminum as part of a bid to fight carbon emissions, Bloomberg News reported on Monday, citing people familiar with the matter. [Source : Reuters](#)

### Shares, bond prices fall as U.S. data sparks rate hike fears

Global stocks and Treasury prices fell on Monday as new evidence of a strong U.S. economy raised fears that interest rates will stay higher for longer, eclipsing China's easing of pandemic restrictions. [Source: Reuters](#)



## Oil & Metal News

### Oil prices rise after price cap on Russian Crude, OPEC+ meeting

Oil prices edged higher on Tuesday, after a G7 price cap on Russian seaborne oil came into force on Monday on top of a European Union embargo on imports of Russian Crude by Sea. [Source: Reuters](#)

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